

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 May 2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Sundy S	ervice Group Co.	Ltd	
Date Submitted	4 June	2021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares (1) Stock code : 9608	Descrip	otion :	Ordinary Sh	ares
Opening Balance upon listin January 2021 (See Remark)	g on 18 )	No. of ordinary shares 5,000,000,000	(State currency)	Authorised share capital (State currency) US\$50,000
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	5,000,000,000	US\$0.00001	US\$50,000
(2) Stock code : N/A	Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month		- <u></u> -	
Increase/(decrease)			-	
Balance at close of the mon	th		·	

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el (State currency):	nd of the month		US\$50,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,200,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,200,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new issuer issued during shares of Particulars of share the month pursuant issuer which option scheme thereto may be issued Movement during the month including EGM approval \_ pursuant date thereto as at (dd/mm/yyyy) and class close of the of shares issuable month Granted Exercised Cancelled Lapsed 1. Share option scheme adopted pursuant to the written resolutions of shareholders (21/12/2020) NIL NIL NIL NIL NIL NIL Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi montl	e of ing	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
·							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
( / / )					-		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
, , ,	( / /	)					
3. N/A	,	•					
( / / )							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
4. N/A	( / /						
							_
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		7	Гotal В.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	<del>-</del> -
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ıe Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock and (if listed)					-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(					
4. N/A						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(44,,)))))			Total C. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. N/A (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Otl	her Movements i	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			-		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares	_			_		
				issuable (Note 1)	,	,	,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			curroncy	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares						
				issuable (Note 1)				_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				. ,,,,,					N/A	N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monur
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	<u>IN/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(- 2 ) ) ) )			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_	
	issuable (Note 1)		
9. Capital reorganisation	lssue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
		<u>N/A</u>	_ <u>N/A</u>
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
	Total E. (Ordi sha (Preference sha (Other cl	ares) N/A ares) N/A	
	·	(4)	NIL
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. lotal of A to E):	(1)	N/A
Total increase / (decrease) in preference shares of	during the month $(i, a, Total of A to F$	(2)	N/A
Total increase / (decrease) in other classes of sha	,	·	N/A
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Moveme	nts in Issued S	hare
IV. Confirmations  We hereby confirm to the best knowledge, info			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to filed with the Registrar of Companies have been duly filed and that compliance has been made w other legal requirements;
<ul> <li>(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepare and will be delivered in accordance with the terms of issue;</li> </ul>
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing docume to have been purchased or agreed to be purchased by it and the purchase consideration for all su property has been duty satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed at executed, and particulars thereof, if so required by law, have been filed with the Registrar Companies.
Remarks (if any):
he shares of Sundy Service Group Co. Ltd were listed on the Main Board of The Stock Exchange o
long Kong Limited on 18 January 2021.
Submitted by:Zhang Qisi
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- If there is insufficient space, please append the prescribed continuation sheet.